

Warrant name: VNM.KIS.M.CA.T.08
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	January 05, 2021
Reason:	Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	126,888 VND
Old conversion ratio	(2)	20 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	109,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	108,300 VND
New exercise price	(5) = (1) x [(4)/(3)]	125,727. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	19.817 : 1

